

奇偶科技股份有限公司(3356)

GeoVision Inc.

Operation Overview And Outlook

營運成果報告1Q 2025

統一證券全球展望夏季投資論壇

114年6月13日| 2025.06.13

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經營績效Financial Results



GeoVision

合併營收 Consolidated Revenue

114年第1季
1Q 2025

與上一季比
Growth Rate QoQ

與去年同期比
Growth Rate YoY

營收成長率
Sales Growth Rate

(19%)

(20%)

113年度
FY2024

與前一年度比
Growth Rate YoY

營收成長率
Sales Growth Rate

(5%)

1Q '24

2Q '24

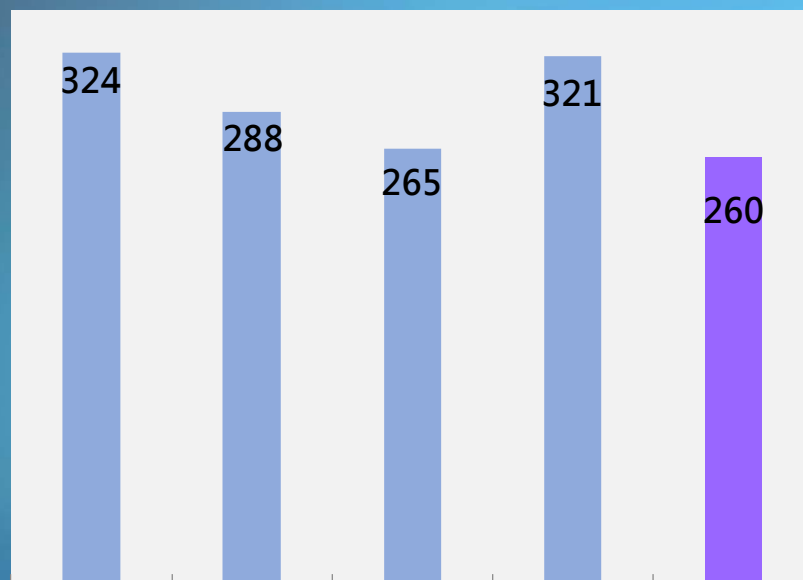
3Q '24

4Q '24

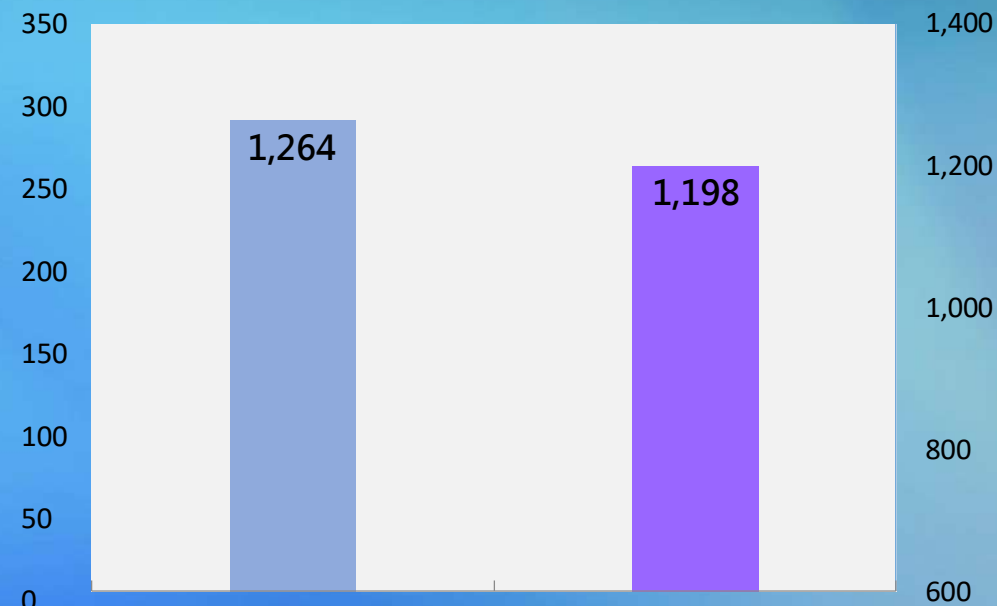
1Q '25

FY 2023

FY 2024



單季營收 Quarterly Sales

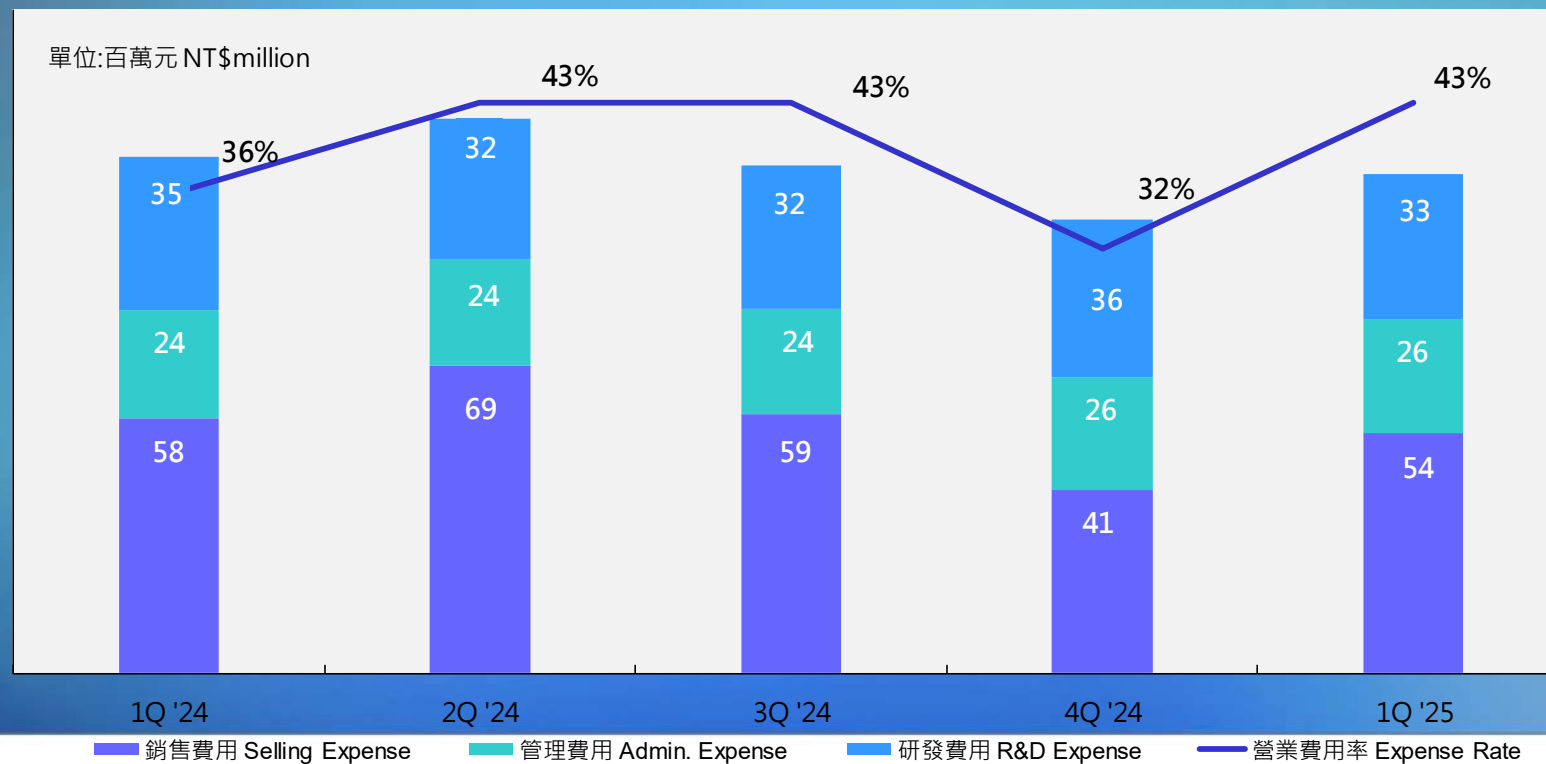


累計營收 Accumulated Annual Sales

單位: 新台幣百萬元 NT\$mn

GeoVision 營業費用 Operating Expense

佔營業收入百分比 % of	113年Q1 1Q2024	113年Q2 2Q2024	113年Q3 3Q2024	113年Q4 4Q2024	114年Q1 1Q2025
銷售費用Selling	18%	24%	22%	13%	21%
管理費用Admin.	7%	8%	9%	8%	10%
研發費用R&D	11%	11%	12%	11%	12%



毛利及營業利益 Gross Profit & Operating Profit

114年第1季 1Q 2025

與上一季比 Growth Rate QoQ

與去年同期比 Growth Rate YoY

營業毛利成長率 GP Growth Rate

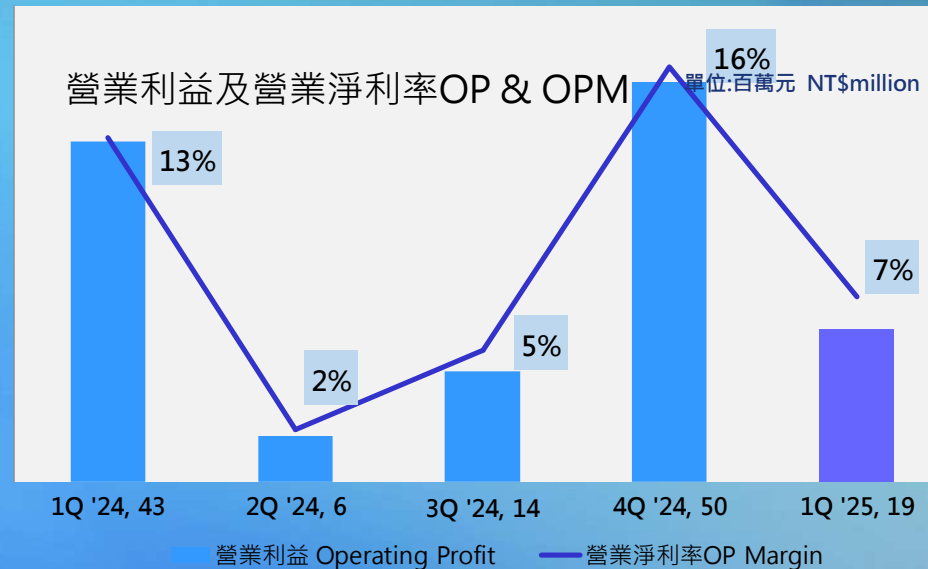
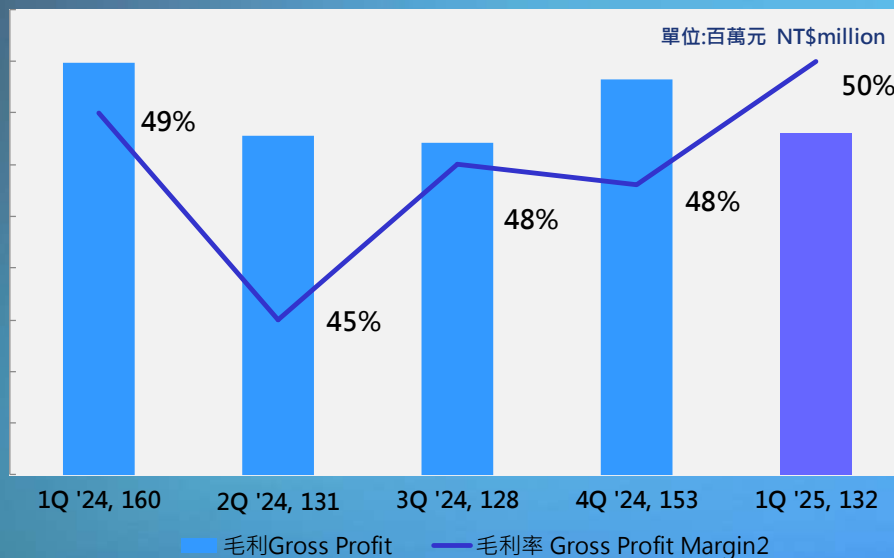
(13.8%)

(17.3%)

營業利益成長率 OP Growth Rate

(61.8%)

(55.2%)

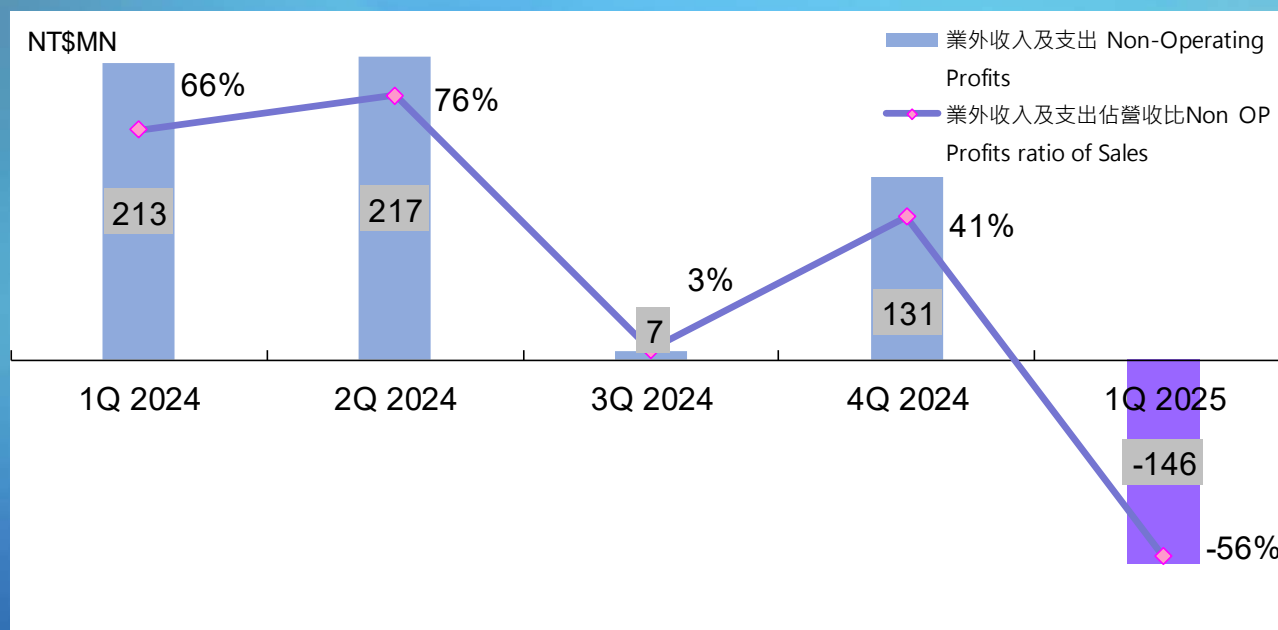




GeoVision

業外損益 Non-Operating Profit

新台幣百萬元 NT\$Million	113年Q1 1Q2024	113年Q2 2Q2024	113年Q3 3Q2024	113年度 FY2024	114年Q1 1Q2025
按公允價值衡量之金融資產(負債) Financial asset or financial liability at fair value through profit or loss	176	191	3	488	(167)
匯兌利益 F/E Income	27	15	(6)	43	13
其他 Others	10	11	10	37	8



114年第1季
1Q 2025

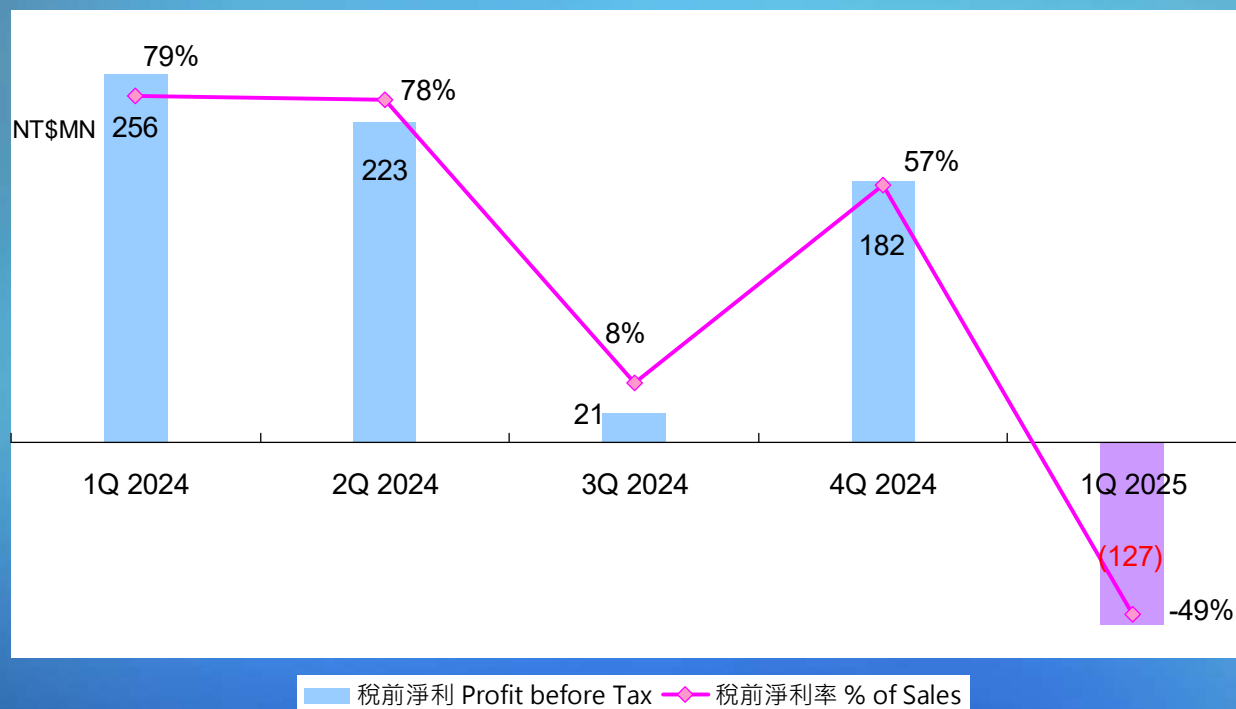
與上一季比
Growth Rate QoQ

與去年同期比
Growth Rate YoY

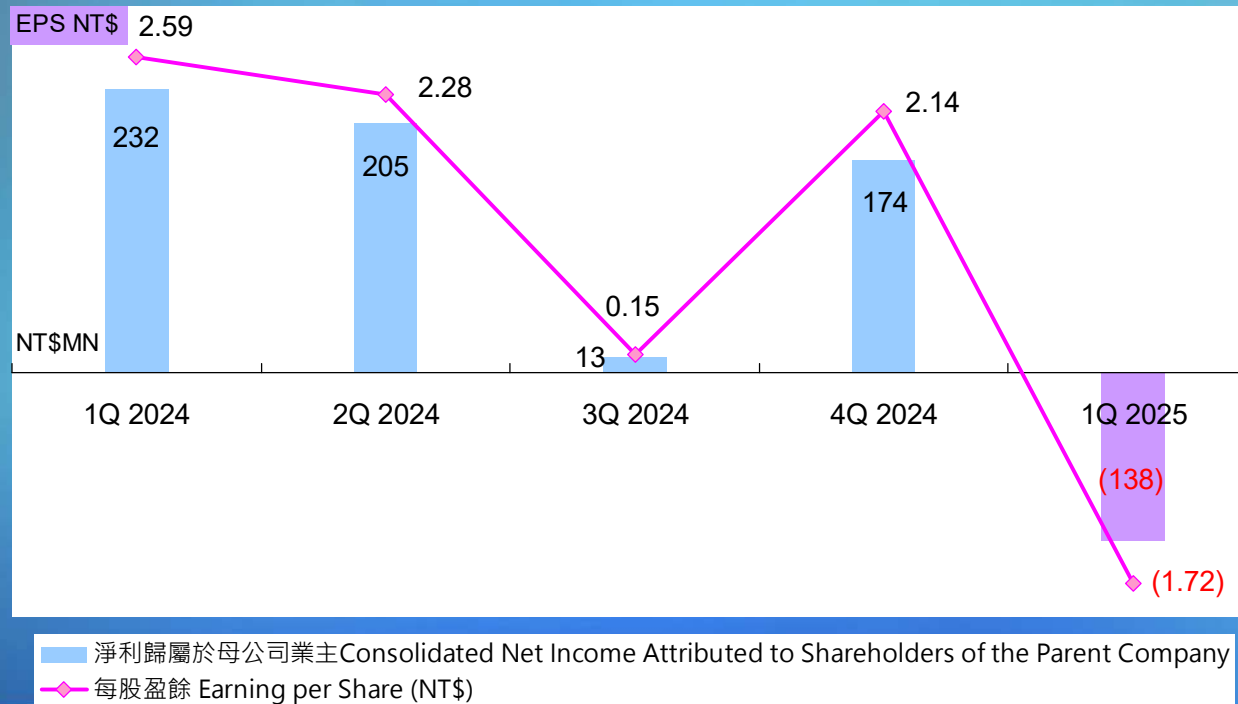
稅前淨利成長率
Pretax Profit
Growth Rate

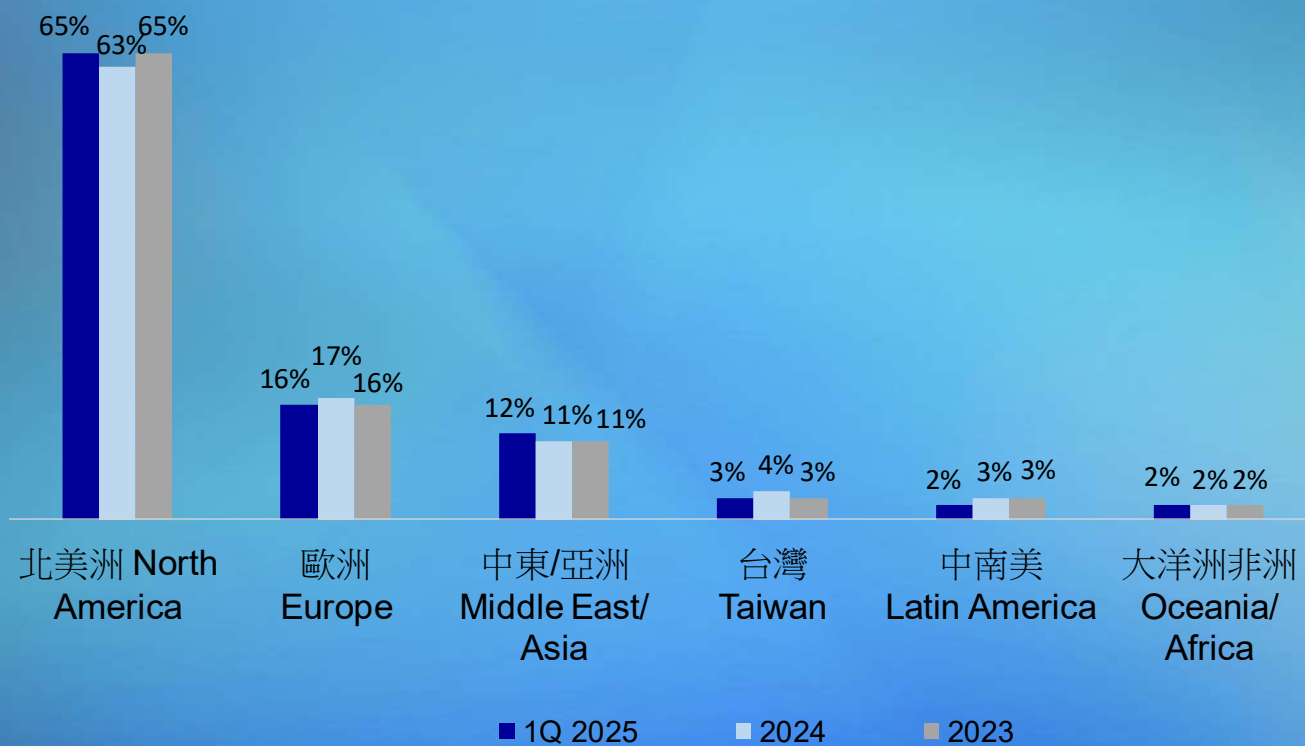
(170%)

(150%)

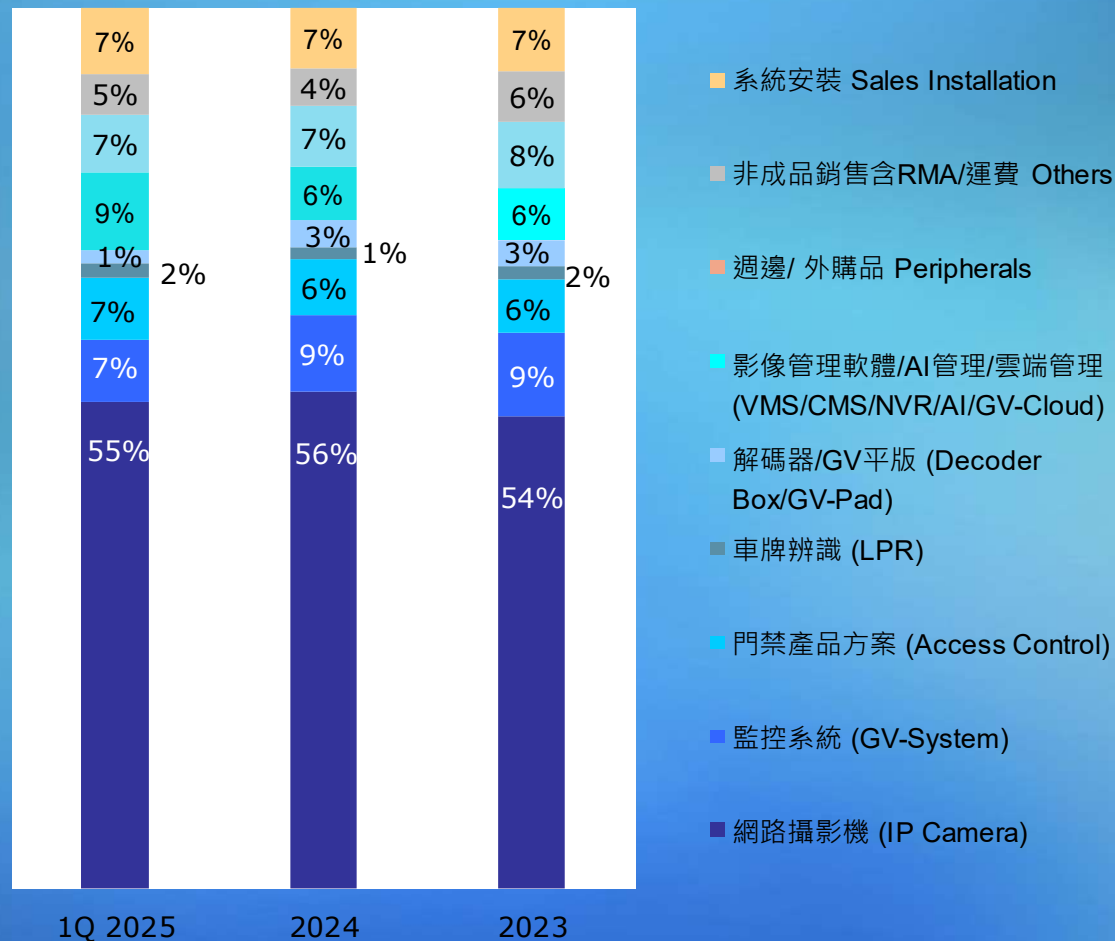


114年第1季 1Q 2025	\$	與上一季比 Growth Rate QoQ	與去年同期比 Growth Rate YoY
淨利歸屬母公司業主 Net Profits after Tax	(138)	(179%)	(159%)
每股盈餘 Earnings per Share (NT\$)	(1.72)	(180%)	(166%)





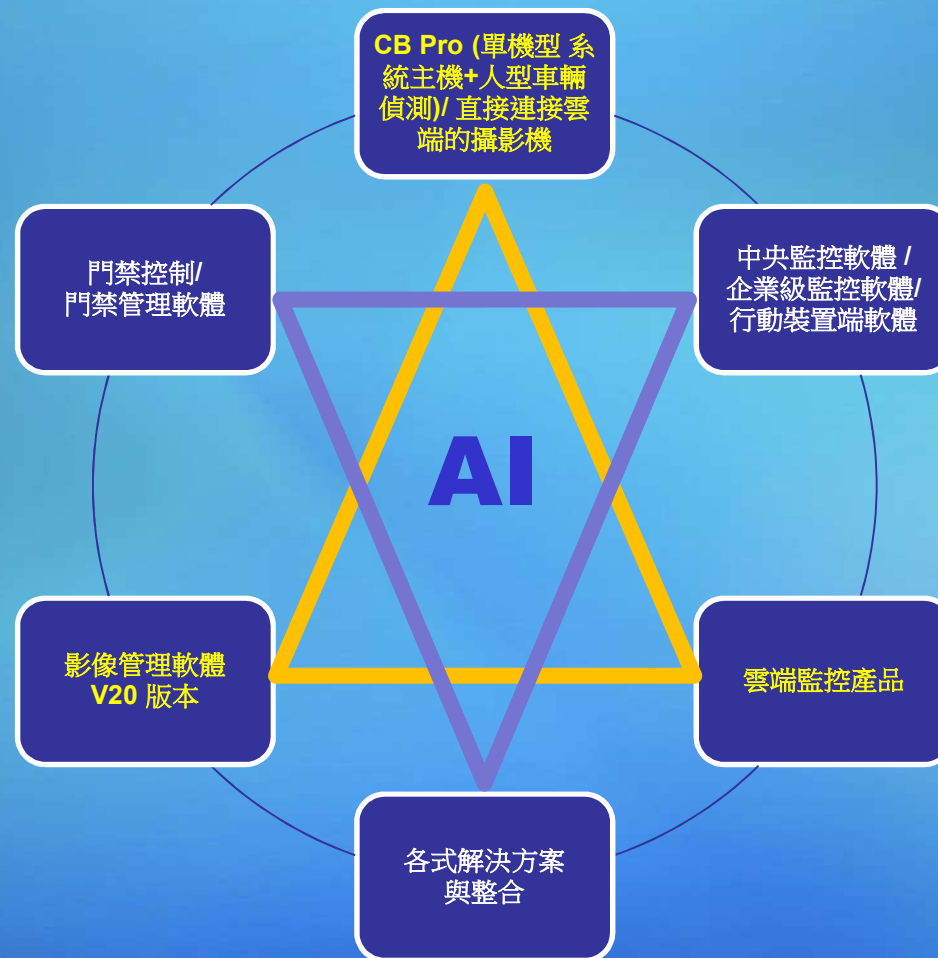
產品營收比重 Revenue Ratio by Product



產品核心價值 Product Core Value

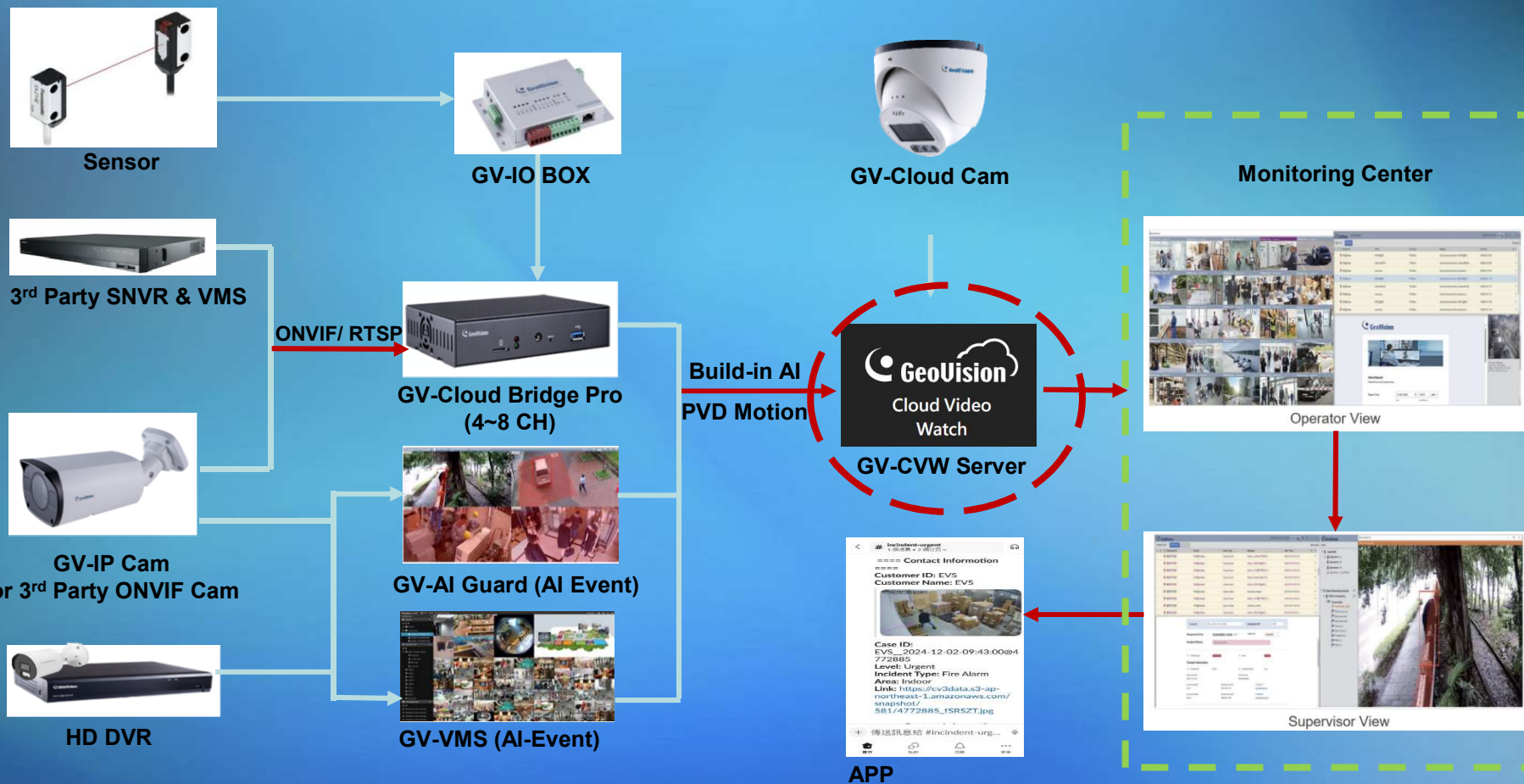
產品核心策略

- 六大核心產品價值
Core Identity & Core Value
- 雲端管制平台
GV-Cloud Video Watch Server
- AI軟體深化應用
Artificial Intelligent Solutions-
from Insights to Execution



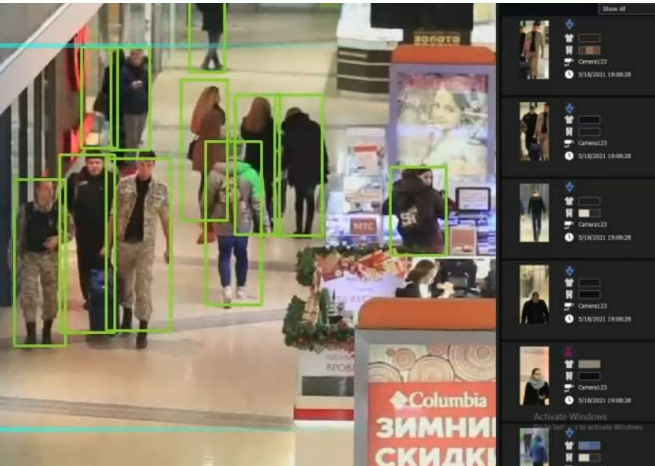
GeoVision 雲端管制平台 GV-Cloud Video Watch Server

奇偶雲端管制平台(GV-CVW): 深化AI 人工智慧軟體平台功能及VMS影像管理軟體功能



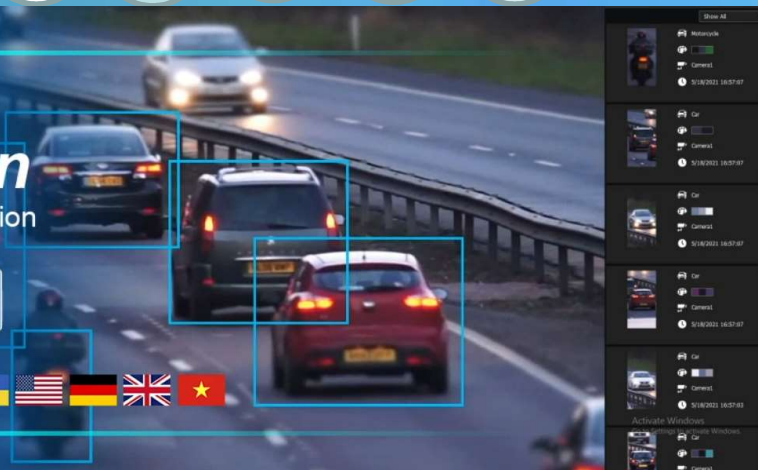
AI Solution

From Insights to Execution



AI Solution

From Insights to Execution



交通應用



場域安全





未來展望 Business Strategy

- 專注六大核心產品
Focus on six core products.
- 合作推廣雲端管制中心
Collaborative promotion of GV-CVW service.
- 持續發展AI智慧軟體維持高毛利率
Continue to develop AI intelligent software to maintain high gross profit margin.
- 業外穩健投資，創造長期利益
Make stable and prudent investments beyond our core business for long-term benefits.

Q&A

感謝您的聆聽
問答交流時間

Thank you!